

# NEWSLETTER

[www.zayoeurope.com](http://www.zayoeurope.com)

**zayo**  
EUROPE

## INSIDE EUROPE'S DIGITAL BACKBONE

*Fast, Reliable Network  
Connectivity from Zayo Europe*

### Powering data centre growth in the intelligence era

2025 marked our first full year as an independent European company, and 2024 marked the dawning of the 'intelligence era'. AI workloads, distributed cloud and low-latency interconnection are all reshaping how data centres scale, compete and serve customers.

Zayo Europe sits at the heart of this transformation - we provide resilient, high-capacity network infrastructure that enables modern data centres to grow, interconnect and deliver new workloads at scale.



**DATA CENTRE & MSP EDITION · 2026**



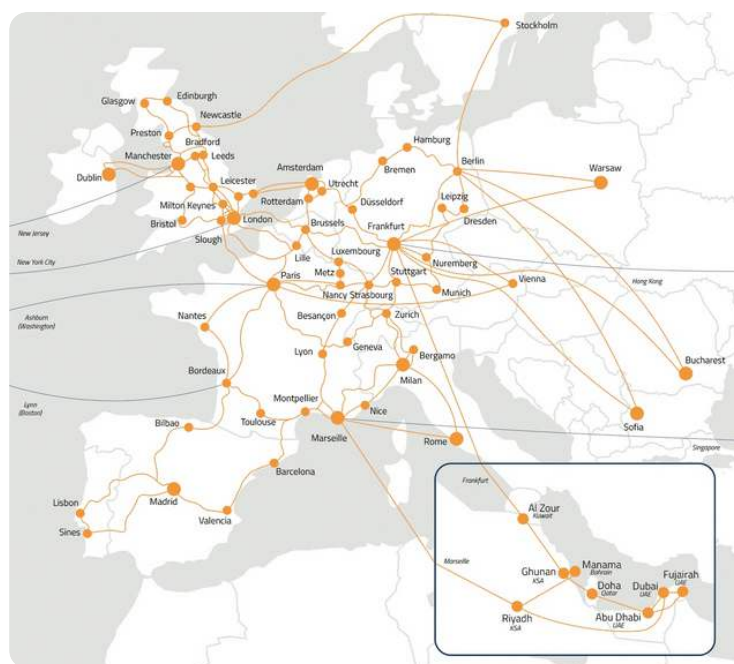
# WHAT THIS MEANS FOR YOUR DATA CENTRES

The intelligence era is reshaping data centre connectivity.

AI workloads, distributed cloud and low-latency interconnection are driving new requirements around scale, resilience and proximity.

Networks are no longer just about capacity, they are becoming a critical enabler of performance and competitiveness.

CHECK IT  
OUT



## What Zayo Europe delivered in 2025

- 38 new data centres connected across Europe
- Expanded long-haul footprint across UK, Germany, France, Iberia, Italy, Nordics, CEE & Middle East
- 96% of projects delivered on-time or earlier
- 7.6 hours average mean time to repair (best-in-class industry benchmark: 9.75 hours)



## WHAT THIS MEANS FOR YOU

For data centre operators and MSPs, this translates into greater route diversity, predictable low-latency paths and faster interconnection options, supporting cloud adjacency, AI workloads and scalable growth across Europe.

And we're just getting started: 2026 will bring new long-haul builds, new partnerships and deeper support for the European data centre ecosystem.



# MARKET INSIGHT:

## DATA CENTRES, EDGE & THE INTELLIGENCE ERA

AI, distributed cloud and edge computing are reshaping the European data centre landscape.

Power availability, proximity to end users and interconnection density are now key differentiators, pushing operators to rethink site selection, network design and partnerships.

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**Matt Williams** - Head of Data Centre & MSP, Zayo Europe

## WHY IT MATTERS FOR DATA CENTRE OPERATORS

- AI and distributed cloud are reshaping network topologies
- Power availability and proximity are driving new site strategies
- Edge is emerging as a critical growth vector across Europe

WATCH



Watch the Zayo Europe & Pulsant interview: Enabling the Edge

READ



Read the LCL article : “We are the Carrier’s Carrier”



# THE NETWORK PLATFORM BEHIND AI-ERA WORKLOADS

In an environment where interconnection, latency and resilience matter as much as raw capacity, network platforms must be designed for scale, diversity and predictability.

## What the market requires today

- Predictable low latency
- Route diversity and resilience
- High-capacity interconnection
- Seamless cloud and DC adjacency

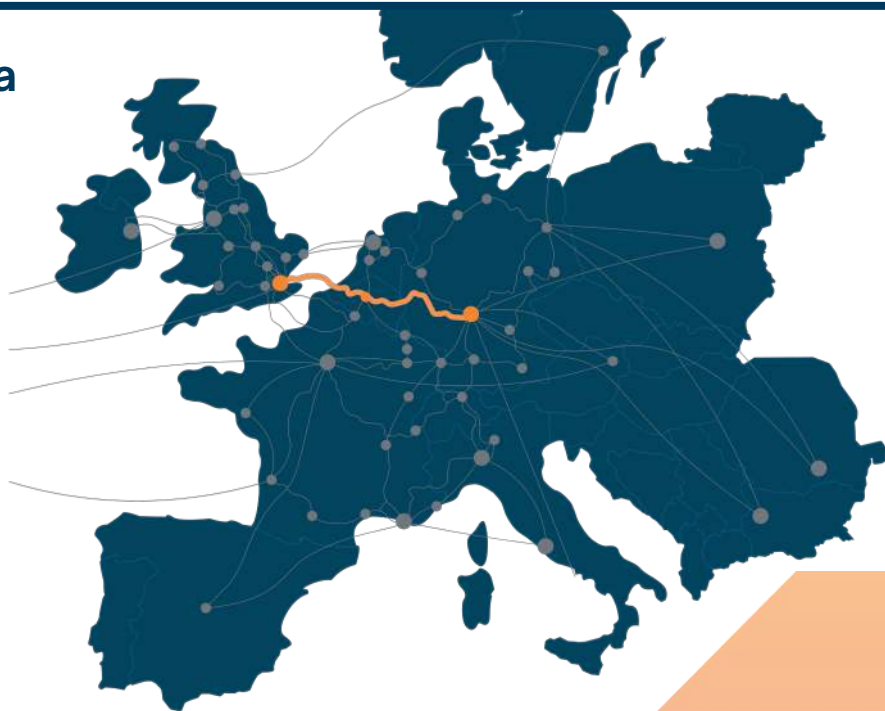
## What Zayo Europe delivers

- 400G / 800G-ready wavelength backbone
- DC-to-DC and metro interconnect
- Global Tier-1 IP transit with high peering density
- New builds across key European corridors

Together, this provides the scale, performance and reliability required to support AI, cloud and distributed compute environments across Europe.

## Network platform for AI-era data centres

New builds in 2025-26 include the 400G London-Frankfurt via Brussels route, expanded FLAP corridors and 12 new IP PoPs, supporting AI workloads, cloud adjacency, and enterprise on-ramps. Together this gives you predictable latency, diversity and scale - the essentials for AI, cloud and distributed compute.



↙ LEARN MORE

# PARTNERSHIP SPOTLIGHT: BRUSSELS, BELGIUM

Brussels is emerging as a critical interconnection hub within the European data centre ecosystem.

Our partnership with Kevlinx enables direct, resilient routes with deterministic latency, supporting hyperscale, AI and interconnection platforms where every millisecond counts.

During a recent visit, Zayo Europe CEO Colman Deegan discussed the strategic role of Brussels with Kevlinx leadership and the future of European interconnection.

**KEVLINX**  
DATA CENTERS



## LOOKING AHEAD: 2026 PRIORITIES

- Continued long-haul network expansion
- New data centre partnerships across Europe
- Enhanced interconnection paths supporting AI and cloud workloads

## MEET YOUR ZAYO EUROPE DATA CENTRE & MSP SPECIALISTS

Our team would be happy to discuss your platform, interconnection strategy or upcoming projects.



UK: Matt Williams, Andrew Tipping, Manuel Dal Zotto, Ady Baker



Germany: Sabrina Bueno, Marc Uhlendorf



France: Muriel Corset